

# CAN YOU GET OVER 7.75% IN YOUR RETIREMENT AT AGE 65?

## (5 Yr Deferral) – Fixed Index Annuities

### Q2 2025



GOLD

SILVER

BRONZE

Company	Benefit Name	Income Rate
Eagle Life	Select Income Focus LIBR (Option One)	11.14%
Corebridge	Lifetime Income Choice Level	10.88%
Corebridge	Lifetime Income Max	10.80%
Athene	Athene Ascent Pro 10 Income Rider Level Income Option	10.73%
Athene	Athene Ascent Pro 7 Income Rider Level Income Option	10.65%
F&G	SecureIncome	10.56%
Nationwide	Bonus Income + Rider	10.50%
Eagle Life	Select Income Focus LIBR (Option Two)	10.48%
Delaware Life	Target Income 10 GLWB Rider	10.29%
Midland National	Summit IncomeStrategy GLWB - Level Lifetime Payments	10.21%
Nationwide	High Point 365 Select Lifetime Income Benefit Rider (Bonus)	10.07%
Aspida	Synergy Choice Income	10.06%
National Western life	Income Outlook Plus 5 Withdrawal Benefit Rider	10.05%
Sammons	LiveWell Income for Life GLWB	10.05%
North American	Income Pay Pro GLWB Level	9.99%
Midland National	Summit Journey 10 GLWB-Level Payment	9.76%
Global Atlantic	Guaranteed Income Builder Benefit	9.71%
Protective	Income Builder Guaranteed Income Benefit Level Income	9.68%
AuguStar	Equilibrium Plus Rider	9.60%
MassMutual Ascend	Income Secure	9.60%
National Western Life	Income Outlook NH Withdrawal Benefit Rider	9.57%
Allianz	Core Income 7 Level Payments	9.35%
American Equity	IncomeShield 7 LIBR Option 2	9.32%
Global Atlantic	Income 150+ SE GLWB	9.23%
Symetra	GLWB Level Income Payments	9.15%
American Equity	IncomeShield 7 LIBR Option 3	9.04%
Prudential	SurePath Income	8.78%
Allianz	Core Income7 Possible Increase	8.45%
Allianz	360 Level Payments	8.45%
Midland National	Summit IncomeStrategy GLWB - Increasing Payments	7.93%
Allianz	360 Possible Increase	7.85%

**Disclosure:** This illustration shows the minimum adjusted income for a single individual investing at age 60 assuming no withdrawals for 5 years. It does not apply state variations. It does not account for any potential step-ups that could generate a higher income or increases from a potential variable or stacking component. It also does not show guaranteed increases after income begins. Assumes market return covers rider cost. This information is current to the best of our knowledge as of April 2025, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate.

**Income Rate:** Individual investing at 60, benefit base increasing by guaranteed roll up rate or deferral rate, then withdrawing money at 65 for life at income rates. Some Rates have the potential to increase after withdrawals start if there are earnings from interest or an inflation adjustment.

This report and its contents are based on current publicly available information that we consider reliable, but we do not represent it is accurate or complete, and it should not be relied on as such. The information and any opinions, contained herein are subject to change without prior notification. It does not constitute a recommendation or take into account the particular investment objectives or needs of individual clients. No part of this material may be copied or duplicated in any form, by any means or redistributed without the prior written consent of Due Diligence Works, Inc.